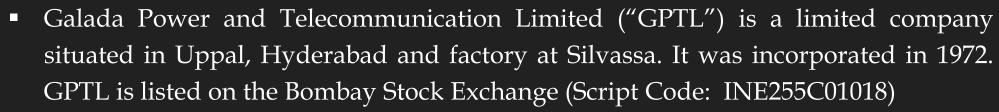


GALADA POWER AND TELECOMMUNCIATION LIMITED

> OVERVIEW OF THE COMPANY





- The Nature of Business & Activities are as follows:
 - Manufacture and marketing of Aluminium and Aluminium Alloy Wire Rods (Electrical / Mechanical)
 - Manufacture and marketing of Overhead electrical conductors (up to 61 strands) like AAC, ACSR, AAAC, HTLS and Special conductors for T & D.
 - Consultancy, Construction/Erection, Inspection and Commissioning of Transmission & Distribution lines and Sub Stations from 11 kV upto 220 kV (Including Civil Works).

> OVERVIEW OF CIRP OF THE COMPANY

- The Hon'ble National Company Law Tribunal, Hyderabad Bench (NCLT) admitted the Application filed by SASF under the Insolvency and Bankruptcy Code, 2016 on 14.08.2019 and GPTL is presently under Corporate Insolvency Resolution Process (CIRP).
- On 07.02.2020 Hon'ble NCLT, extended CIRP by 60 days i.e. upto 10.04.2021.
- Further the Hon'ble NCLT vide order dated 10.06.2021 granted exclusion of 106 days.
- Form G is published on 17.06.2021, the last date of submission of expression of interest is 02.07.2021 and the last date of submission of the Resolution Plan with Hon'ble NCLT is 08.09.2021.

> HIGHLIGHTS OF THE COMPANY

<u>Locations:</u>	 Registered office at P 2/6, I.DA., Block 1/1, Uppal, Hyderabad – 500 039 Factory is located on Village Khadoli, Silvassa, U.T. of Dadra & Nagar Haveli.
	• Administrative office at 3 rd Floor, F 301, Galada Towers, Begumpet, Hyderabad – 500 016
Accessibility:	• Unpopulated and uncongested area with no land / environment issues for ease in access.
	• The nearby Airport accessibility for registered office is through Hyderabad Airport and
	for factory is through Vadodara/Mumbai Airport.
<u>Infrastructure:</u>	• Well-planned Industrial Infrastructure with open and green spaces, road and other utilities.
Manpower:	• Adjoining industrially developed areas facilitate easy availability of skilled / semi-skilled workforce.
Capacity (Per	 Conductors (AAAC/ACSR/AAC) – 30,000 MT Rods (Alloy/EC) – 18,000 MT
Annum):	• Rous (Alloy/ EC) - 10,000 1/11

> PRODUCTS OF THE COMPANY:

• EC Aluminium Wire rods

Raw Material for manufacture of AAC, ACSR, ACAR and other High Conductivity Conductors, ABC and Underground Cables.



Alloy Wire Rod

Raw Material for manufacture of AAAC, ACAR & AACSR and other High Strength Conductors.



All Aluminium Alloy Conductors (AAAC)

6201, Aluminium Alloy and other types of alloys as per customer specification are rolled, drawn and stranded together in various configurations. (From 7 to 61 strands). AAAC are used for transmission, distribution and rural electrification. Especially suitable for corrosion prone areas, hilly areas.



> PRODUCTS OF THE COMPANY (CONTD.):

• <u>All Aluminium Conductors (AAC)</u> 1350, Aluminium alloy (also known as EC grade aluminum alloy) Conductors are used in urban areas where spans are usually short.



Aluminium Alloy Conductors Steel Reinforced (AACSR)
 6201, Aluminium wires with a suitable steel core is preferred conductor for very long spans.



• <u>Aluminium Conductor Steel reinfoced (ACSR)</u>
Is a steel core Aluminium conductor widely used for transmission and distribution lines.



• <u>Special purpose machines</u>
For efficient conversion of Aluminium ingots into Rod and Conductors.



> PRODUCTS OF THE COMPANY (CONTD.):

• Special / Development Conductors

- High conductivity conductors (up to 59% IACS)
- High Temperature Low Sag (HTLS) conductors which can operate upto 230°C, mainly used for uprating of existing lines.
- Anti Vibration/Self damping Conductors
- Messenger conductors for ABC.

• Speciality Rods / Wires for Electrical Applications

- Alloy ground wire
- Alloy tie wires
- Aluminium alloy rods/wires for preformed wire products (Armour rods, helical fittings etc..)
- 6.3mm diameter 6201 Alloy Redraw Rods in T4 condition for manufacture of AAAC.

• Speciality Wires for Mechanical Applications

These are ready to use raw material for manufacture of rivets, bolts, nuts, screws, hangers etc..







> CONSULTANCY ASSIGNMENTS COMPLETED BY THE COMPANY:

GPTL provided Consultancy services to Electrical Utilities in construction of New Lines and Sub-stations, Uprating & Upgrading of existing Transmissions lines and providing assistance to BIS/REC for Uprating of existing national standards for materials and construction.

IMPORTANT CONSULTANCY ASSIGNMENTS COMPLETED:

Sr.No	Name of Works	Scope and Description	Customer
	Uprating of Existing 132 kV Line (Madhya Pradesh)	Consultancy and supply of special conductor (37/3.19 GPTL AAAC) for Uprating of existing 132 kV line from Jabalpur - Damoh to increase the transmission capacity on existing towers.	MPEB
	Up-rating of MSEB Kolhapur-II S/S - Itchalkarnaji - Jayasinghpur 110 kV line (Maharashtra)	Providing Consultancy services to MSEB 110 kV line from Kolhapur-II S/S - Itchalkaranji - Jayasinghpur for uprating the existing line on the same towers.	MSEB
	Dahanu – Versova 220 kV double circuit transmission Line (Maharashtra)	Providing Consultancy and supply of AAA Power Conductor, special size earth wire, fittings and accessories to BSES for the 220 kV D/C line in Dahanu - Versova Project.	BSES
	Revision of Standards (Conductors)	Providing Consultancy / assistance to REC for Revision of Conductors and related Standards to REC.	REC
	Up-rating of Bangalore City 66 kV Ring – Main System (Karnataka)	Providing Consultancy services to KEB for uprating of Bangalore City 66kV ring-main system of Karnataka Power Transmission Corporation Ltd. Design of special ACSS-HS conductor to double the transmission capacity & for reduction of technical losses.	KPTCL
	Evacuation of 2500 MW of Power	Providing Consultancy services for proposed 400 kV double circuit line of Essar Power for evacuation & transmission of 2500 MW Power by designing & selecting of conductor (twin/triple bundled) over a distance of 315 Kms.	ESSAR
7		Providing consultancy and preparation of Project Report for uprating of existing 66kV line from Erragadda S/S (Hyderabad City) – Nizam Sagar (Nizamabad District)	APTRANSCO
	Uprating of existing 110kV D/C line	Providing consultancy to Goa Electricity Department for uprating of existing 132kV D/C line from Margoa to Ponda.	Govt. of Goa Electricity Department

FIXED ASSETS:

Land



Plant & Machinery



Computer



Building



Vehicles



Office equipment



Furniture & Fixtures



> LIST OF CREDITORS AS ON 17TH JUNE 2021

A. Secured Financial Creditors:

Name of Financial Creditor	Amount Claimed (Rs.)	Amount Admitted (Rs.)	% Share
Stressed Asset Stabilization Fund	923,78,08,850	877,24,55,571	41.63
Edelweiss ARC	230,97,53,956	229,76,91,074	10.90
Canara Bank (erstwhile Syndicate Bank)	603,25,06,001	603,25,06,001	28.63
UTI Mutual Fund	397,01,43,713	397,01,43,713	18.84
Total (A)	2155,02,12,520	2107,27,96,359	100.00

B. Operational Creditors:

Sr. No	Name of Creditor	No. of claims	Claim Amount (Rs.)	Claim Admitted (Rs.)
1	Workmen	29	1,849,617	1,825,788
2	Employees	21	10,382,949	10,358,963
	Government Dues: Commissioner of Customs, NS-II, JNCH, Nhava Sheva	1	34,501,707	34,501,707
	Operational creditors (other than Workmen and Employees and Government Dues)	30	14,287,337	12,430,005
	Total (B)	81	61,021,610	59,116,463
	Total (A+B)	85	2161,12,34,130	2113,19,12,822

THANK YOU

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